



AssetXpert v1.6 Overview

February 2020

Inventory Analysis - Add Assets From Outside Sources

Primary Benefits

- Allows you to add more Cisco assets for AssetXpert analysis outside of CCW-R collections
- Aids your SmartNet renewal process by allowing you to incorporate customer inventories
- Quickly cleanse, validate, & verify inventory before creating SmartNet renewal quote

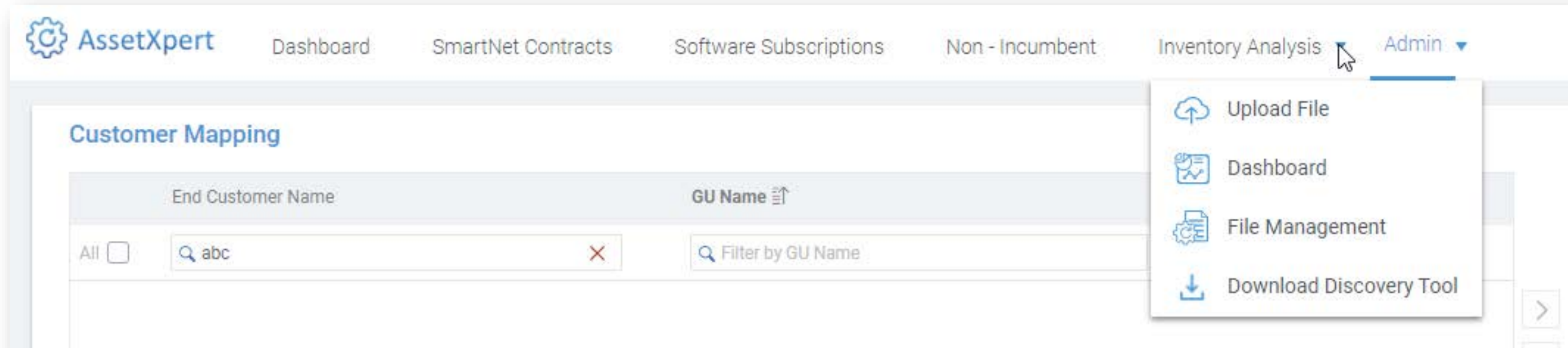
Simplified Upload Operation Using a Set Once & Forget Source Mapping Process

- Upload Excel spreadsheets
- Minimum data field required - Serial Numbers
- Add the Part Number (SKU) for enhanced verification (optional)

Upload Raw Netformx Discovery Information

- Use the Standalone Netformx Collection Engine (CE) to double-check customer inventories
- Note: The CE raw file output provides Serial and SKU detail – it is not a full Network Assessment experience

Inventory Analysis – New Menu Options



- **Upload File:** Create “set Once & Forget” definitions & file upload controls
- **Dashboard:** Results screen to review details associated with the file upload
- **File Management:** Rename & delete previous file uploads
- **Download Discovery Tool:** For existing DesignXpert & Discovery customers only

Inventory Analysis - Upload File

Inventory File Upload

Drag a file to upload

or

Browse

Customer Name: Please select

Select File Format: Auto Detect

Manage Formats

Manage Inventory Format

+ Add Format

Equipment Report Summary	* Format Name	Equipment Report Sumr
Equipment Report Full	* Header Row	8
Serial Numbers	* Serial Number	Serial Number
Discovery NG	Part Number (SKU)	Part Number

Save Back

Inventory Upload Process



Click Manage Format to review the existing definitions or create a new one

Use one of the pre-existing definitions if possible
Select “+Add Format” to define a new “Set Once & Forget” file structure for your need and later reuse



Identify the Customer Name associated for the upload from the dropdown menu



“Auto Detect” will work to find a matching format for step #4



Click “Browse” to find your spreadsheet or “Drag” your file into the upload box



The system will update you on the upload progress and the final upload status

Inventory Analysis – Dashboard

AssetXpert Dashboard SmartNet Contracts Software Subscriptions Non - Incumbent **Inventory Analysis** Admin

Map Customers ? C

View by Customer: [Dropdown] View By File: File Upload Test.xlsx

2,229

Total Assets

7,460

CCWR Assets Not Found In Inventory File

130

Items Expire Within 90 Days

0

Items Reach EoL Within 90 Days

23	Incumbent	29	Unverified
2,121	Non-incumbent	56	Uncovered

Search: [Free text] Filter By: [Add filter]

[All Inventory](#)
[Incumbent](#)
[Non-Incumbent](#)
[Uncovered](#)
[Unverified](#)
[CCWR vs Inventory Gap](#)

End Customer Name	Physical Address	Product Number	Serial Number	Instance Number	Quantity	Contract Number	Service Level	Contract Status	Start Date	End Date	LDoS	Parent Serial Number
[Redacted]	[Redacted]	N3K-C3048TP-1GE=	FOC1	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3172TQ-10GT	FOC1	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3172TQ-10GT	FOC	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3172TQ-10GT	FOC	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3172TQ-10GT	FOC	[Redacted]	1	200	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3172TQ-10GT	FOC	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3048TP-1GE	FOC	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3048TP-1GE	FOC	[Redacted]	1	200	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3048TP-1GE	FOC	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		
[Redacted]	[Redacted]	N3K-C3048TP-1GE	FOC2	[Redacted]	1	2004	SNT	EXPIRED	09-04-2016	09-03-2019		

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Powered by NETFORMX

Inventory Analysis – Dashboard

→ All Inventory

- A full analysis based on the items contained in the uploaded file

→ Incumbent

- A subset analysis identifying the items covered by you, as the Partner “owning” the end-customer

→ Non-Incumbent

- A subset analysis identifying the items covered by the other Partner(s) who own the end-customer

→ Uncovered

- A subset analysis identifying the items on the upload not currently covered by any SmartNet contract

→ Unverified

- A subset analysis identifying items not recognized by Cisco dues to errors on the spreadsheet including
 - Serial number typos
 - Incorrect serial numbers
 - Serial numbers not having enough characters
 - Serial number not recognized as valid by Cisco
 - Etc.

Inventory Analysis – File Management

- Click the checkbox next to the file name to activate the additional actions
- Click the “Eye” to view the contents of the uploaded file
- Click the “Pencil” to rename the uploaded file
- Click the “Trashcan” to delete the uploaded file

